### Part I Reporting Issuer

1. **Issuer's name**
   - Occidental Petroleum Corporation

2. **Issuer's employer identification number (EIN)**
   - 95.4035997

3. **Name of contact for additional information**
   - Investor Relations

4. **Telephone No. of contact**
   - (713) 552-8811

5. **Email address of contact**
   - investors@oxy.com

6. **Number and street (or P.O. box if mail is not delivered to street address) of contact**
   - 5 Greenway Plaza, Suite 110, Houston, Texas 77046

7. **City, town, or post office, state, and ZIP code of contact**

### Part II Organizational Action

8. **Date of action**
   - August 8, 2019

9. **Classification and description**
   - Common Stock; Merger

10. **CUSIP number**
    - Oxy 674599105
    - APC 032511107

11. **Serial number(s)**
    - OXY / APC

12. **Ticker symbol**
    - OXY

13. **Account number(s)**

14. **Organizational Action**
    - Please see attached.

15. **Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action**
    - Please see attached.

16. **Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis**
    - Please see attached.

17. **Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates**
    - Please see attached.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Please see attached.

18  Can any resulting loss be recognized? ▶ Please see attached.

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Please see attached.

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<tr>
<th>Sign Here</th>
<th>/s/ Vincent A. Alspach</th>
<th>Date</th>
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<tr>
<td>Print your name</td>
<td>Vincent A. Alspach</td>
<td>Title</td>
<td>Vice President, Tax</td>
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Print/Type preparer’s name | Preparer’s signature | Date | Check □ if self-employed | PTIN |
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Send Form 8837 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054