Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer				
1 Issuer's name	2 Issuer's employer identification number (EIN)			
Occidental Petroleum Corporation			95-4035997	
3 Name of contact for additional inform	ation 4 T	elephone No. of contact	5 Email address of contact	
Investor Relations		investors@oxy.com		
6 Number and street (or P.O. box if main	l is not deliv	ered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact	
5 Greenway Plaza, Suite 110			Houston, Texas 77046	
8 Date of action		9 Classification and description	mouston, rexus rrovo	
August 8, 2019		Common Stock; Merger		
10 CUSIP number 11 Serial nu	umber(s)	12 Ticker symbol	13 Account number(s)	
Oxy 674599105		OVV / ADC		
Part Organizational Action	Attach ad	OXY / APC Iditional statements if needed	See back of form for additional questions.	
			date against which shareholders' ownership is measured for	
the action ► Please see attached		able, the date of the action of the c	date against which shareholders ownership is measured for	
r lease see attached				
15 Describe the quantitative effect of the share or as a percentage of old bas			urity in the hands of a U.S. taxpayer as an adjustment per	
share of as a percentage of old bas	Please	see attached.		
16 Describe the calculation of the char valuation dates ► <u>Please see attact</u>		and the data that supports the calc	culation, such as the market values of securities and the	

Par	t III	Oı	rganization	al Action (co	ontinued)					
17						s) and subsection(s) upon which the tax	treatment	t is based ►	Please see attached.
18 Can any resulting loss be recognized? ► Please see attached.										
-										
19	Prov	ride ar	ny other inform	ation necessary	y to implen	nent the adjustmen	, such as the reportal	o l e tax ye	ar ► <u>Please</u>	see attached.
										nd to the best of my knowledge and
		eliet, it	is true, correct, a	and complete. De	eclaration of	preparer (other than o	fficer) is based on all info	rmation of	which prepare	r has any knowledge.
Sigr	•	Signature ► /s/ Vincent A. Alspach					00/40/4	0		
Here	Si	ignatu	re▶ <u>/5/ VIII</u>	Cent A. An	Брасіі			Date ►	08/19/1	9
	Pı	rint vo	ur name ► Vinc	ent A. Alspach	h			Title ►	Vice Presid	ent, Tax
Paid	•		Print/Type prepar			Preparer's signature		Date		Check if PTIN
Pre		ar								elf-employed
Use			irm's name						F	ïrm's EIN ▶
	<u> </u>	עיי 🖂	- irm's address ►							Phone no.
Send	Form	า 8937	7 (including acc	companying sta	tements) t	o: Department of th	e Treasury, Internal R	evenue S	ervice, Ogde	n, UT 84201-0054